

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

VESTAL VENTURE CAPITAL,

Plaintiff,

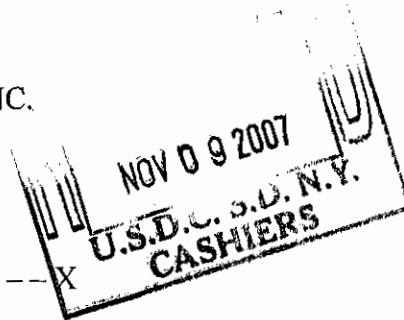
-against-

PRIDE BUSINESS DEVELOPMENT HOLDINGS, INC.
and MICHAEL M. MARKOW,

Defendants.

07 CIV 9936

RULE 7.1 STATEMENT



Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Plaintiff certifies that Vestal Venture Capital ("Vestal") is a New York general partnership, which is not publicly held or owned by a publicly held corporation. Nor does Vestal own any publicly held corporation.

Dated: New York, New York
November 8, 2007

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